CARRIER iQ

Trucking Insurance Underwriting Data Checklist

Use this checklist to ensure your trucking insurance submissions are complete and underwriting-ready.

Carrier Authority & Identity

- DOT Number
- MC Number
- Legal Name / DBA matches FMCSA
- Authority Status
- Authority Effective Date

Fleet & Equipment

- Total Power Units
- VINs for all units
- Vehicle Types
- Garaging Location(s)
- Radius of Operation

Operations

- States of Operation
- Years in Business
- Owner-Operator or Fleet
- Leased Owner-Operators

Cargo

- Primary Cargo
- Secondary / Occasional Cargo
- Hazmat Details

Safety & Compliance

- FMCSA Safety Rating
- Inspection History
- Out-of-Service Indicators
- CSA/SMS Context

Loss History

- Loss Runs (3–5 years)
- Prior Carrier
- Crash History Summary

Notes / Underwriter Comments